

Matroid Intersection under Restricted Oracles

Yutaro Yamaguchi

Collaborators: Kristóf Bérczi, Tamás Király, Yu Yokoi

Special Thanks: Mihály Bárász, Yuni Iwamasa, Taihei Oki

JH2023@Budapest

2023/03/24

Matroid Intersection under Restricted Oracles

Q. Is “Matroid Intersection” tractable? In what sense?

K. Bérczi, T. Király, Y. Yamaguchi, Y. Yokoi:

Matroid Intersection under Restricted Oracles.

SIAM Journal on Discrete Mathematics (SIDMA). To appear. (arXiv:2209.14516)

M. Bárász, K. Bérczi, T. Király, Y. Yamaguchi, Y. Yokoi:

Matroid Intersection under Minimum Rank Oracle. In preparation.

(Including and Extending

M. Bárász: **Matroid Intersection for the Min-Rank Oracle.**

EGRES Technical Report, QP-2006-03, 2006.)

To be continued...

Matroid Intersection under Restricted Oracles

Q. Is “Matroid Intersection” tractable? In what sense?

K. Bérczi, T. Király, Y. Yamaguchi, Y. Yokoi: **Matroid Intersection under Restricted Oracles**.
SIAM Journal on Discrete Mathematics (SIDMA). To appear. (arXiv:2209.14516)

M. Bárász, K. Bérczi, T. Király, Y. Yamaguchi, Y. Yokoi: **Matroid Intersection under Minimum Rank Oracle**.
In preparation. (Including and Extending M. Bárász: **Matroid Intersection for the Min-Rank Oracle**.
EGRES Technical Report, QP-2006-03, 2006.)

To be continued... and there are also spin-off papers:

K. Bérczi, T. Király, Y. Yamaguchi, Y. Yokoi:
Approximation by Lexicographically Maximal Solutions in Matching and Matroid Intersection Problems.
Theoretical Computer Science, **910** (2022), pp. 48–53.

K. Bérczi, T. Király, T. Schwarcz, Y. Yamaguchi, Y. Yokoi: **Hypergraph Characterization of Split Matroids**.
Journal of Combinatorial Theory, Series A, **194** (2023), No. 105697.

Outline

- Overview: Question and Results
- Matroid Intersection (Basics)
 - Matroid and Matroid Intersection
 - Augmenting-Path Algorithms and Exchangeability Graph
- Matroid Intersection under Restricted Oracles
 - First Step: What can be done in general by Common Independence Oracle
 - Results on Each Restricted Oracle
- Matroid Intersection under Minimum Rank Oracle
 - How to Solve Unweighted Problem
 - Results on Weighted Problem

Outline

- Overview: Question and Results
- Matroid Intersection (Basics)
 - Matroid and Matroid Intersection
 - Augmenting-Path Algorithms and Exchangeability Graph
- Matroid Intersection under Restricted Oracles
 - First Step: What can be done in general by Common Independence Oracle
 - Results on Each Restricted Oracle
- Matroid Intersection under Minimum Rank Oracle
 - How to Solve Unweighted Problem
 - Results on Weighted Problem

What is Matroid Intersection?

The intersection of two matroids

- Efficient Algorithms and Max-Min Theorems
 - A maximum-cardinality common independent set
 - A maximum-weight common independent set (of each cardinality)
- LP Formulation
 - Intersection of matroid polytopes = matroid intersection polytope
 - Total dual integrality (TDI) and well-structured dual solution
- Many Applications (= Unified Framework)
Bipartite matching, Arborescence (packing), Dijoin, etc.

What is Matroid Intersection?

The intersection of two matroids

- Efficient Algorithms and Max-Min Theorems
 - A maximum-cardinality common independent set
 - A maximum-weight common independent set (of each cardinality)
- LP Formulation
 - Intersection of matroid polytopes = matroid intersection polytope
 - Total dual integrality (TDI) and well-structured dual solution
- Many Applications (= Unified Framework)
Bipartite matching, Arborescence (packing), Dijoin, etc.

“Matroid Intersection is Tractable”

The intersection of two matroids

- Efficient Algorithms and Max-Min Theorems
 - A maximum-cardinality common independent set
 - A maximum-weight common independent set (of each cardinality)
- LP Formulation
 - Intersection of matroid polytopes = matroid intersection polytope
 - Total dual integrality (TDI) and well-structured dual solution
- Many Applications (= Unified Framework)
Bipartite matching, Arborescence (packing), Dijoin, etc.

“Matroid Intersection is **Tractable**”

The intersection of two matroids Most of them require separate information

- Efficient Algorithms and Max-Min Theorems
 - A maximum-cardinality common independent set
 - A maximum-weight common independent set (of each cardinality)
- LP Formulation
 - Intersection of matroid polytopes = matroid intersection polytope
 - Total dual integrality (TDI) and well-structured dual solution
- Many Applications (= Unified Framework)
Bipartite matching, Arborescence (packing), Dijoin, etc.

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

What is known

- Efficient Algorithms rely on **separate** oracles for the two matroids
- Max-Min Theorems and the Polyhedral Description are given by using the two rank functions **separately**

What may be asked

- The resulting combinatorial structure is just $\mathcal{J}_1 \cap \mathcal{J}_2$
- The polytope is completely determined by $r_{\min} = \min\{r_1, r_2\}$
- When it is seen as a special case of Matroid Matching, the input should be $r_{\text{sum}} = r_1 + r_2$ (oracle)

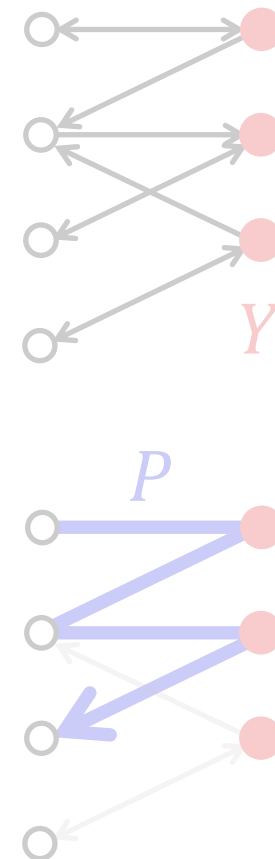
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: **Independence in each matroid** can be tested.



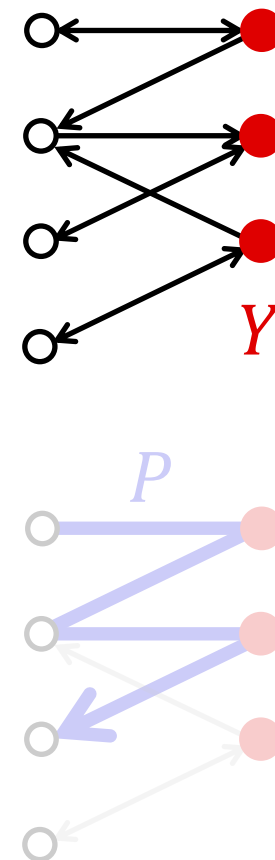
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: **Independence in each matroid** can be tested.



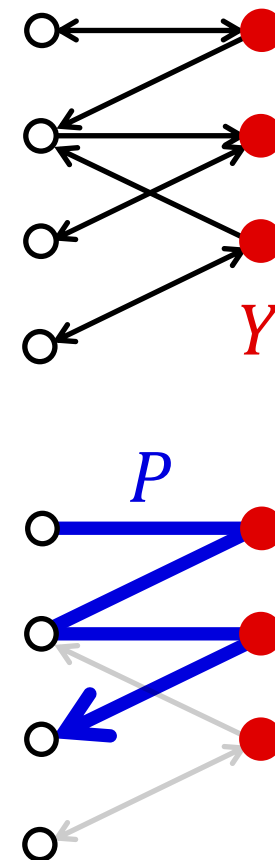
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: **Independence in each matroid** can be tested.



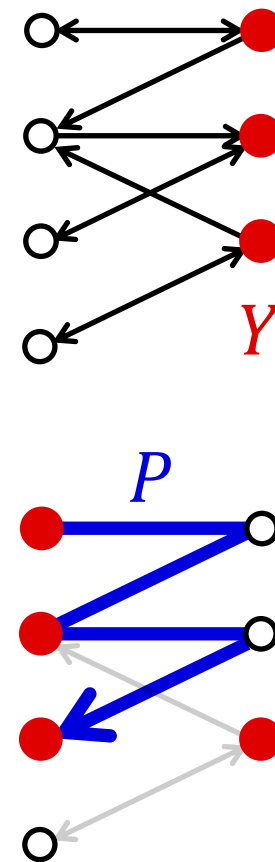
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: **Independence in each matroid** can be tested.



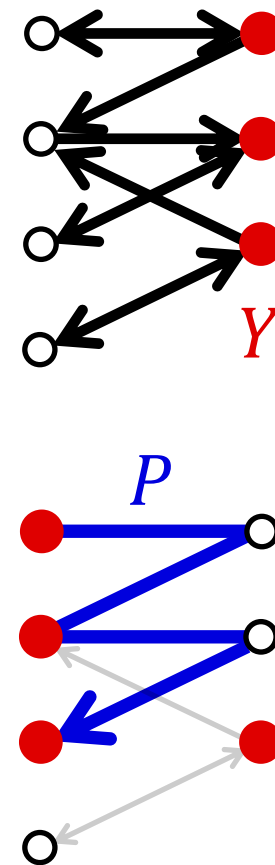
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: Independence in each matroid can be tested.



“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Thm. [Edmonds 1970]

$\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S

$$\max \{ |Y| \mid Y \in \mathcal{J}_1 \cap \mathcal{J}_2 \} = \min \{ r_1(Z) + r_2(S \setminus Z) \mid Z \subseteq S \}$$

Thm. [Frank 1981]

$\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $w: S \rightarrow \mathbf{R}$

$$\max \left\{ w(Y) \mid Y \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)} \right\} \quad \left(\mathcal{J}_j^{(k)} := \{ Y \in \mathcal{J}_j \mid |Y| = k \} \right)$$

$$= \min \left\{ \max_{Y_1 \in \mathcal{J}_1^{(k)}} w_1(Y_1) + \max_{Y_2 \in \mathcal{J}_2^{(k)}} w_2(Y_2) \mid w_1 + w_2 = w \right\}$$

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Thm. [Edmonds 1970]

$\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S

$$\max \{ |Y| \mid Y \in \mathcal{J}_1 \cap \mathcal{J}_2 \} = \min \{ r_1(Z) + r_2(S \setminus Z) \mid Z \subseteq S \}$$

Thm. [Frank 1981]

$\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $w: S \rightarrow \mathbf{R}$

$$\max \{ w(Y) \mid Y \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)} \} \quad (\mathcal{J}_j^{(k)} := \{ Y \in \mathcal{J}_j \mid |Y| = k \})$$

$$= \min \left\{ \max_{Y_1 \in \mathcal{J}_1^{(k)}} w_1(Y_1) + \max_{Y_2 \in \mathcal{J}_2^{(k)}} w_2(Y_2) \mid w_1 + w_2 = w \right\}$$

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

LP-relaxation (Primal)

$$\text{maximize } \sum_{e \in S} w(e)x(e)$$

$$\text{subject to } \sum_{e \in Z} x(e) \leq r_1(Z) \quad (Z \subseteq S)$$

$$\sum_{e \in Z} x(e) \leq r_2(Z) \quad (Z \subseteq S)$$

$$x(e) \geq 0 \quad (e \in S)$$

Determine the convex hull of the common independent sets

[Edmonds 1970]

Dual LP

$$\text{minimize } \sum_{Z \subseteq S} r_1(Z)y_1(Z) + \sum_{Z \subseteq S} r_2(Z)y_2(Z)$$

$$\text{subject to } \sum_{Z \ni e} (y_1(Z) + y_2(Z)) \geq w(e) \quad (e \in S)$$

$$y_1(Z) \geq 0 \quad (Z \subseteq S)$$

$$y_2(Z) \geq 0 \quad (Z \subseteq S)$$

• w is integer $\implies \exists y_i^*$: integer, optimal

• $\exists y_i^*$: optimal s.t. $\text{supp}(y_i^*)$ is a chain

$$Z_{i,1} \subsetneq Z_{i,2} \subsetneq \cdots \subsetneq Z_{i,k}$$

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

LP-relaxation (Primal)

$$\text{maximize } \sum_{e \in S} w(e)x(e)$$

$$\text{subject to } \sum_{e \in Z} x(e) \leq r_1(Z) \quad (Z \subseteq S)$$

$$\sum_{e \in Z} x(e) \leq r_2(Z) \quad (Z \subseteq S)$$

$$x(e) \geq 0 \quad (e \in S)$$

Determine the convex hull of the common independent sets

[Edmonds 1970]

Dual LP

$$\text{minimize } \sum_{Z \subseteq S} r_1(Z)y_1(Z) + \sum_{Z \subseteq S} r_2(Z)y_2(Z)$$

$$\text{subject to } \sum_{Z \ni e} (y_1(Z) + y_2(Z)) \geq w(e) \quad (e \in S)$$

$$y_1(Z) \geq 0 \quad (Z \subseteq S)$$

$$y_2(Z) \geq 0 \quad (Z \subseteq S)$$

- w is integer $\implies \exists y_i^*$: integer, optimal
- $\exists y_i^*$: optimal s.t. $\text{supp}(y_i^*)$ is a chain
 $Z_{i,1} \subsetneq Z_{i,2} \subsetneq \dots \subsetneq Z_{i,k}$

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

LP-relaxation (Primal)

$$\begin{aligned} & \text{maximize} && \sum_{e \in S} w(e)x(e) \\ & \text{subject to} && \sum_{e \in Z} x(e) \leq \min\{r_1(Z), r_2(Z)\} \quad (Z \subseteq S) \\ & && x(e) \geq 0 \quad (e \in S) \end{aligned}$$

Determine the convex hull of the common independent sets
[Edmonds 1970]

Dual LP

$$\begin{aligned} & \text{minimize} && \sum_{Z \subseteq S} r_{\min}(Z)y(Z) \\ & \text{subject to} && \sum_{Z \ni e} y(Z) \geq w(e) \quad (e \in S) \\ & && y(Z) \geq 0 \quad (Z \subseteq S) \end{aligned}$$

- w is integer $\implies \exists y^*$: integer, optimal
- $\nexists y^*$: optimal s.t. $\text{supp}(y^*)$ is a chain $Z_1 \subsetneq Z_2 \subsetneq \dots \subsetneq Z_k$

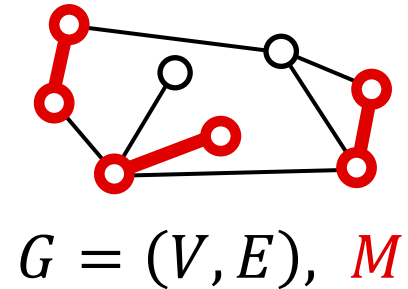
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Matroid Matching generalizes Matroid Intersection and Matching

Input: $f: 2^S \rightarrow \mathbf{Z}_{\geq 0}$, 2-polymatroid function (oracle)

Goal: maximize $|Y|$ subject to $f(Y) = 2|Y|$ and $Y \subseteq S$



[Matroid Intersection] $f := r_{\text{sum}} := r_1 + r_2$

[Matching] $f(F) := |V(F)|$ ($F \subseteq E =: S$)

- Matroid matching is hard in general
 - Including NP-hard problems (e.g., Maximum Clique)
 - Instances for which exponentially many oracle calls are necessary
[Lovász 1981; Jensen–Korte 1982]
- Tractable for linearly represented matroids [Lovász 1980, 1981; ...]
[Iwata–Kobayashi 2021; Pap 2013]

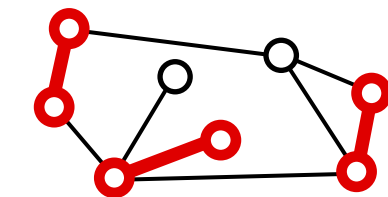
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Matroid Matching generalizes Matroid Intersection and Matching

Input: $f: 2^S \rightarrow \mathbf{Z}_{\geq 0}$, 2-polymatroid function (oracle)

Goal: maximize $|Y|$ subject to $f(Y) = 2|Y|$ and $Y \subseteq S$



$G = (V, E), M$

[Matroid Intersection] $f := r_{\text{sum}} := r_1 + r_2$

[Matching] $f(F) := |V(F)|$ ($F \subseteq E =: S$)

- Matroid matching is hard in general
 - Including NP-hard problems (e.g., Maximum Clique)
 - Instances for which exponentially many oracle calls are necessary
[Lovász 1981; Jensen–Korte 1982]
- Tractable for linearly represented matroids [Lovász 1980, 1981; ...]
[Iwata–Kobayashi 2021; Pap 2013]

“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

What is known

- Efficient Algorithms rely on **separate** oracles for the two matroids
- Max-Min Theorems and the Polyhedral Description are given by using the two rank functions **separately**

What may be asked

- The resulting combinatorial structure is just $\mathcal{J}_1 \cap \mathcal{J}_2$
- The polytope is completely determined by $r_{\min} = \min\{r_1, r_2\}$
- When it is seen as a special case of Matroid Matching, the input should be $r_{\text{sum}} = r_1 + r_2$ (oracle)

“Matroid Intersection is **Tractable?**”

What is known

- Efficient Algorithms rely on **separate** oracles for the two matroids
- Max-Min Theorems and the Polyhedral Description are given by using the two rank functions **separately**

What may be asked

- The resulting combinatorial structure is just $\mathcal{J}_1 \cap \mathcal{J}_2$
- The polytope is completely determined by $r_{\min} = \min\{r_1, r_2\}$
- When it is seen as a special case of Matroid Matching, the input should be $r_{\text{sum}} = r_1 + r_2$ (oracle)

“Matroid Intersection is **Tractable??**”

What is known

- Efficient Algorithms rely on **separate** oracles for the two matroids
- Max-Min Theorems and the Polyhedral Description are given by using the two rank functions **separately**

What may be asked

- The resulting combinatorial structure is just $\mathcal{J}_1 \cap \mathcal{J}_2$
- The polytope is completely determined by $r_{\min} = \min\{r_1, r_2\}$
- When it is seen as a special case of Matroid Matching, the input should be $r_{\text{sum}} = r_1 + r_2$ (oracle)

“Matroid Intersection is **Tractable???**”

What is known

- Efficient Algorithms rely on **separate** oracles for the two matroids
- Max-Min Theorems and the Polyhedral Description are given by using the two rank functions **separately**

What may be asked

- The resulting combinatorial structure is just $\mathcal{J}_1 \cap \mathcal{J}_2$
- The polytope is completely determined by $r_{\min} = \min\{r_1, r_2\}$
- When it is seen as a special case of Matroid Matching, the input should be $r_{\text{sum}} = r_1 + r_2$ (oracle)

Matroid Intersection under Restricted Oracles

Question

Is matroid intersection tractable if we only get the following information?

For each subset $X \subseteq S$,

[CI] whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not,

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$,

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$, or

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$.

Obs. MAX is too weak as it gives no information on the second matroid if the first matroid is free, i.e., $r_1(X) = |X|$ ($\forall X \subseteq S$).

Results and Open Problems

What we know (Results)

- Relation between Restricted Oracles
- SUM and CI+MAX can solve Weighted in general
- MIN can solve Unweighted in general, and Weighted in some cases
- CI can solve Unweighted/Weighted in some cases

What we want to know (Open)

- Can MIN solve Weighted in general? Or, is it hard?
- Can CI solve Unweighted/Weighted in general? Or, is it hard?

[CI] whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not

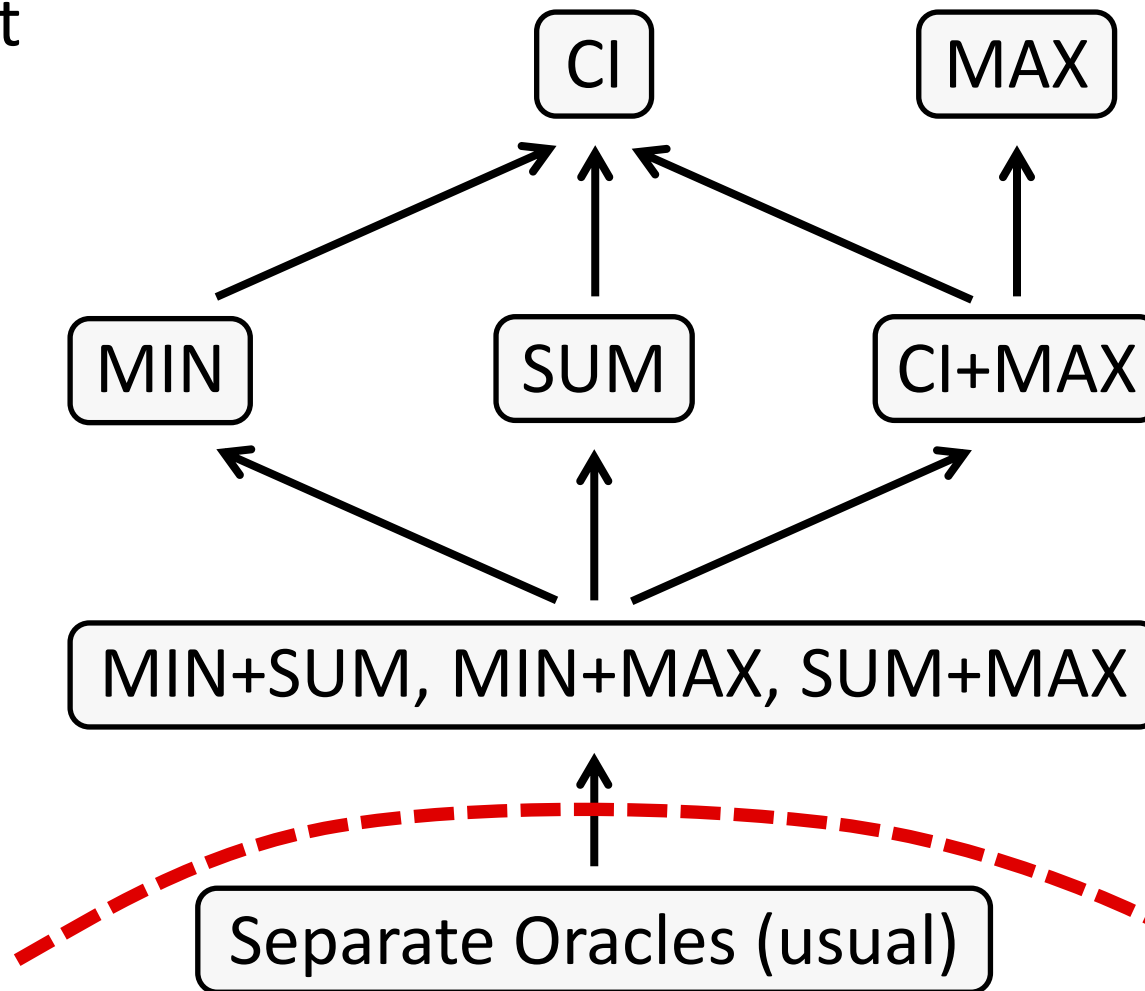
[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$

[Result 1] Relation between Restricted Oracles

Difficult



Easy

[CI] whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$

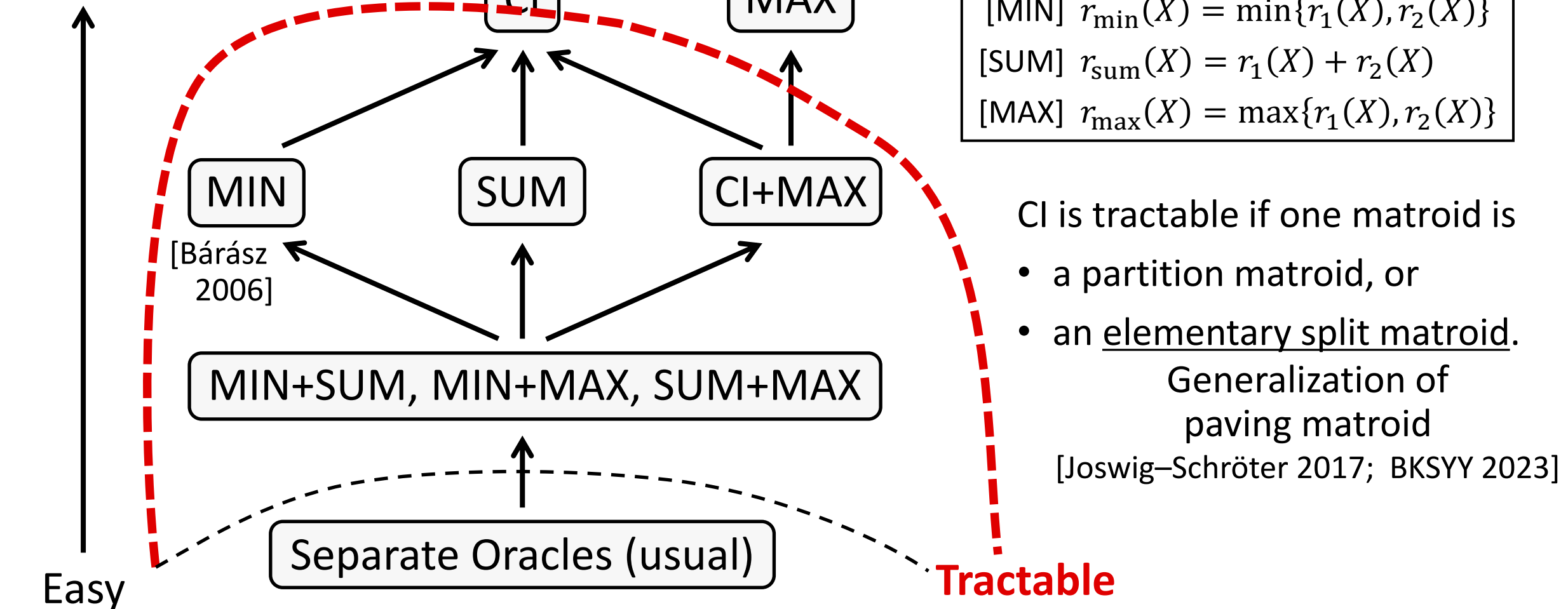
[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$

- $A \rightsquigarrow B$ (**reachable**) means the oracle B is always emulated by using the oracle A
- $A \not\rightsquigarrow B$ (**unreachable**) means \exists matroid intersection instances s.t. B can distinguish them but A cannot

Tractable

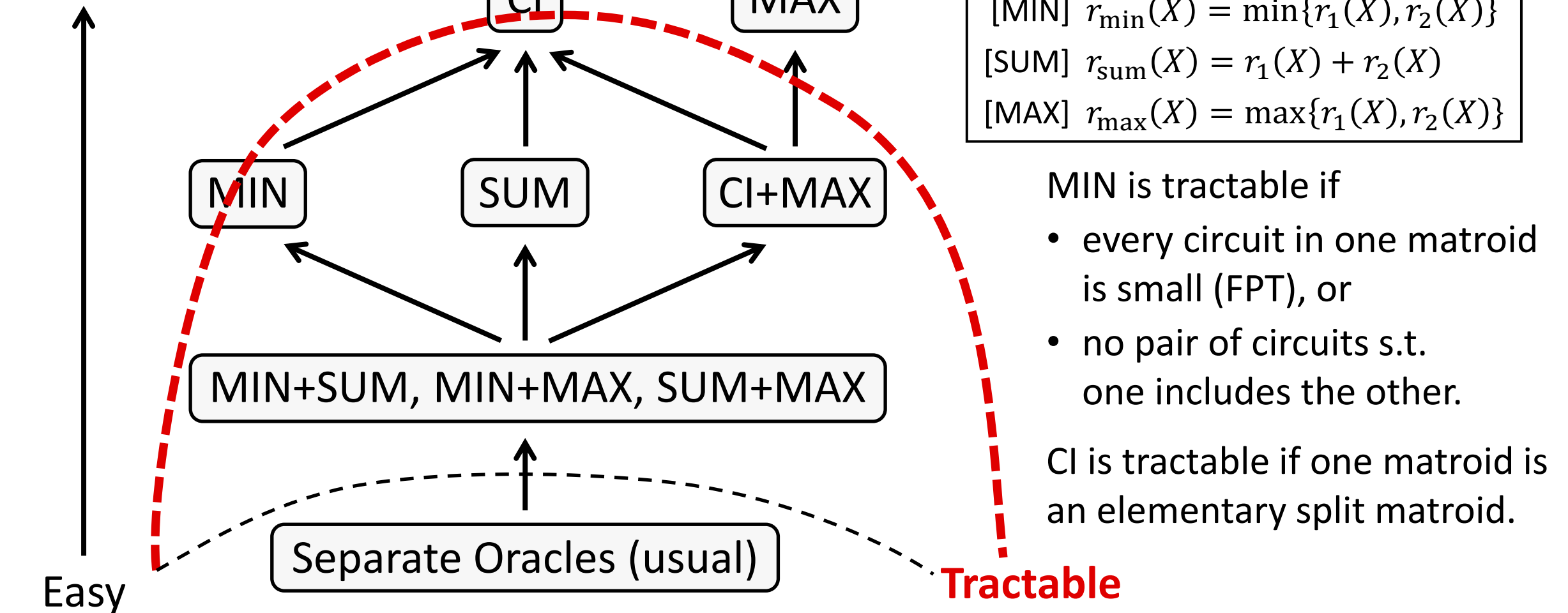
[Result 2] Unweighted Matroid Intersection

Difficult



[Result 3] Weighted Matroid Intersection

Difficult



Easy

Outline

- Overview: Question and Results
- **Matroid Intersection (Basics)**
 - Matroid and Matroid Intersection
 - Augmenting-Path Algorithms and Exchangeability Graph
- Matroid Intersection under Restricted Oracles
 - First Step: What can be done in general by Common Independence Oracle
 - Results on Each Restricted Oracle
- Matroid Intersection under Minimum Rank Oracle
 - How to Solve Unweighted Problem
 - Results on Weighted Problem

Matroid (Notation)

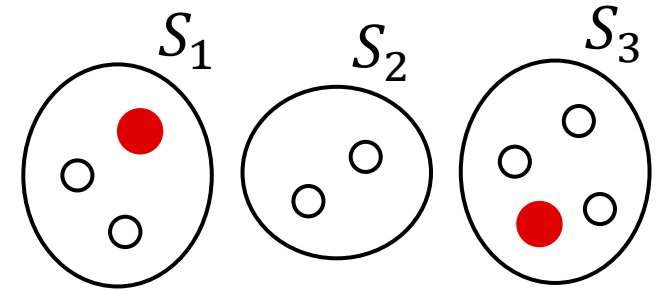
M: Matroid on a ground set S

- $\mathcal{I} \subseteq 2^S$: **Independent set** family
- $\mathcal{B} \subseteq 2^S$: **Base (Basis)** family
- $\mathcal{C} \subseteq 2^S$: **Circuit** family
- $r: 2^S \rightarrow \mathbf{Z}_{\geq 0}$, **Rank** function; $r(X) := \max \{ |Y| \mid Y \subseteq X, Y \in \mathcal{I} \}$
- $\text{cl}: 2^S \rightarrow 2^S$, **Closure** operator; $\text{cl}(X) := \{ e \in S \mid r(X \cup \{e\}) = r(X) \}$

Matroid (Examples)

- Partition Matroid

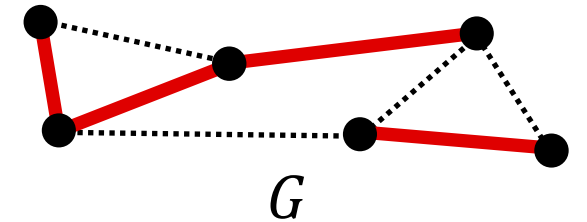
$$S = S_1 \uplus S_2 \uplus \cdots \uplus S_k, \mathcal{I} = \{Y \subseteq S \mid |Y \cap S_i| \leq 1 (\forall i \in [k])\}$$



- Cycle Matroid (Graphic Matroid)

$G = (V, E)$: undirected graph

$$S = E, \mathcal{I} = \{Y \subseteq S \mid Y \text{ forms a forest (contains no cycle)}\}$$



- Paving Matroid

- Nearly Uniform: $\forall C \in \mathcal{C}, r(S) \leq |C| \leq r(S) + 1$

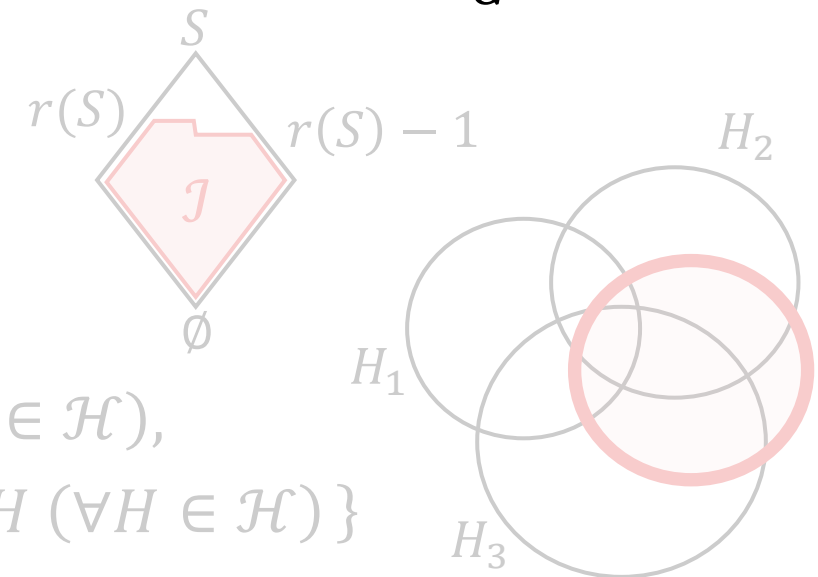
- Hypergraph Representation: $\exists r \in \mathbf{Z}_{>0}, \exists \mathcal{H} \subseteq \binom{S}{\geq r},$

↓ Generalized

Elementary Split Matroid
[BKSY 2023]

$$|H_1 \cap H_2| \leq r - 2 (\forall H_1, H_2 \in \mathcal{H}),$$

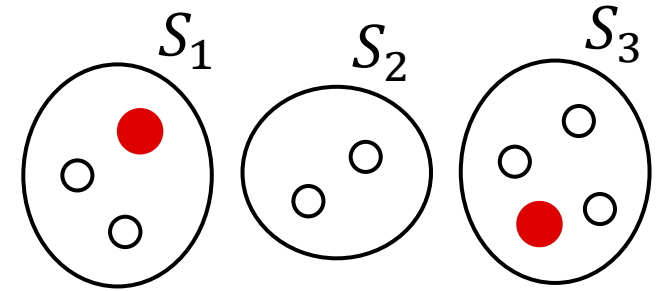
$$\mathcal{B} = \{Y \subseteq S \mid |Y| = r, Y \not\subseteq H (\forall H \in \mathcal{H})\}$$



Matroid (Examples)

- Partition Matroid

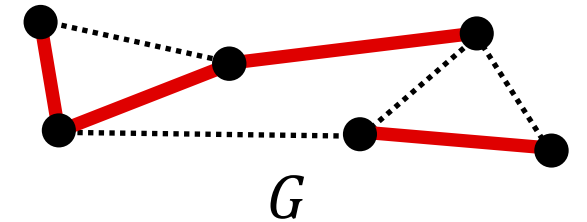
$$S = S_1 \uplus S_2 \uplus \cdots \uplus S_k, \mathcal{I} = \{Y \subseteq S \mid |Y \cap S_i| \leq 1 (\forall i \in [k])\}$$



- Cycle Matroid (Graphic Matroid)

$G = (V, E)$: undirected graph

$$S = E, \mathcal{I} = \{Y \subseteq S \mid Y \text{ forms a forest (contains no cycle)}\}$$



- Paving Matroid

- Nearly Uniform: $\forall C \in \mathcal{C}, r(S) \leq |C| \leq r(S) + 1$

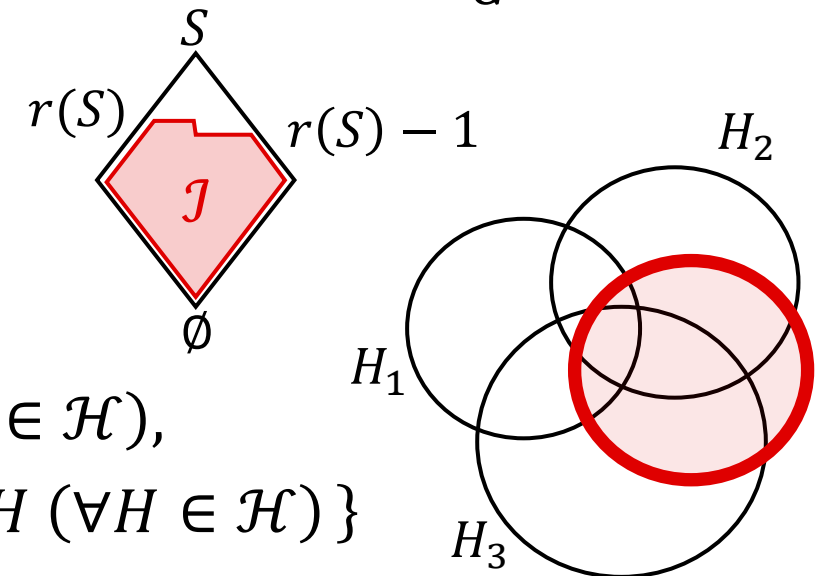
- Hypergraph Representation: $\exists r \in \mathbf{Z}_{>0}, \exists \mathcal{H} \subseteq \binom{S}{\geq r},$

↓ Generalized

Elementary Split Matroid
[BKSY 2023]

$$|H_1 \cap H_2| \leq r - 2 (\forall H_1, H_2 \in \mathcal{H}),$$

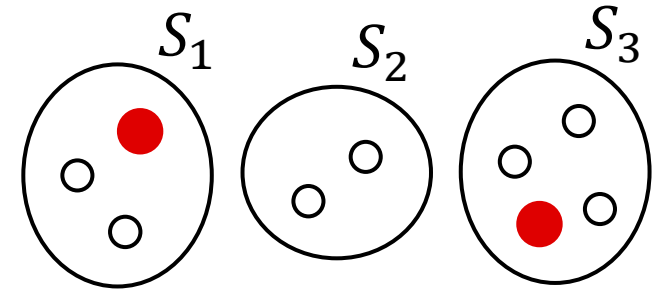
$$\mathcal{B} = \{Y \subseteq S \mid |Y| = r, Y \not\subseteq H (\forall H \in \mathcal{H})\}$$



Matroid (Examples)

- Partition Matroid

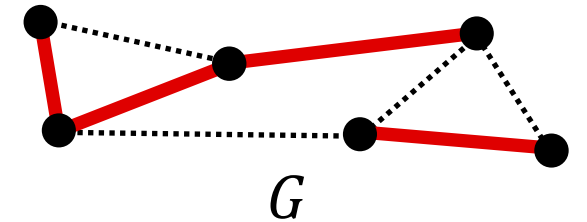
$$S = S_1 \uplus S_2 \uplus \cdots \uplus S_k, \mathcal{I} = \{Y \subseteq S \mid |Y \cap S_i| \leq 1 (\forall i \in [k])\}$$



- Cycle Matroid (Graphic Matroid)

$G = (V, E)$: undirected graph

$$S = E, \mathcal{I} = \{Y \subseteq S \mid Y \text{ forms a forest (contains no cycle)}\}$$



- Paving Matroid

- Nearly Uniform: $\forall C \in \mathcal{C}, r(S) \leq |C| \leq r(S) + 1$

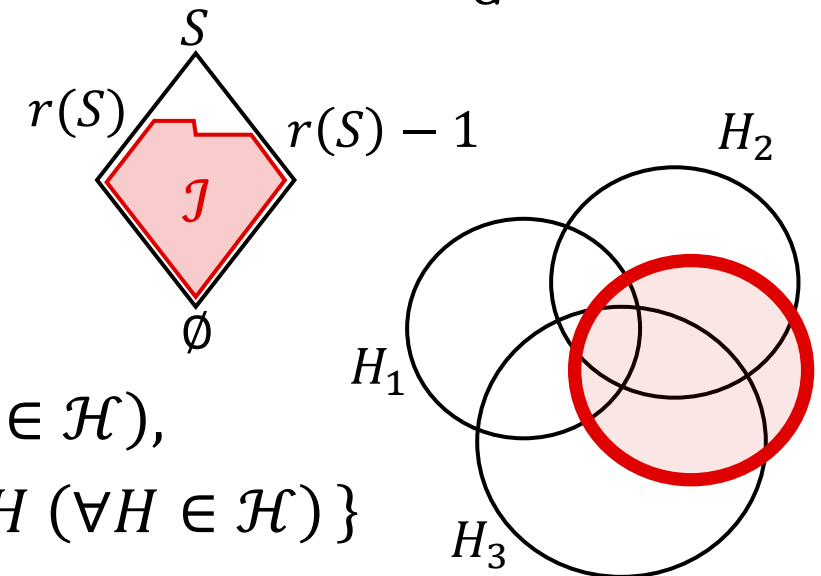
- Hypergraph Representation: $\exists r \in \mathbf{Z}_{>0}, \exists \mathcal{H} \subseteq \binom{S}{\geq r},$

↓ Generalized

Elementary Split Matroid
[BKSY 2023]

$$|H_1 \cap H_2| \leq r - 2 (\forall H_1, H_2 \in \mathcal{H}),$$

$$\mathcal{B} = \{Y \subseteq S \mid |Y| = r, Y \not\subseteq H (\forall H \in \mathcal{H})\}$$



Matroid Intersection Problem (Unweighted)

Input: S : Finite set, $\mathbf{M}_1, \mathbf{M}_2$: Matroids on S (**oracle**)

Goal: maximize $|Y|$ subject to $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$

- Usually, **separate oracles** are given, i.e., we can ask for each subset $X \subseteq S$ and each $i = 1, 2$, whether $X \in \mathcal{I}_i$ or not, the rank $r_i(X)$, etc.
- Many Applications (Special Cases)
 - Bipartite matching: Partition + Partition
 - Arborescence (packing): Partition + Graphic (unions)
 - Dijoin: Partition + Crossing Submodular Function [Frank–Tardos 1981]

Matroid Intersection Problem (Weighted)

Input: S : Finite set, $\mathbf{M}_1, \mathbf{M}_2$: Matroids on S (**oracle**), $w: S \rightarrow \mathbf{R}$

Goal: maximize $w(Y)$ subject to $Y \in \mathcal{J}_1 \cap \mathcal{J}_2$ (and $|Y| = k$ for each k)

- Usually, **separate oracles** are given, i.e., we can ask for each subset $X \subseteq S$ and each $i = 1, 2$, whether $X \in \mathcal{J}_i$ or not, the rank $r_i(X)$, etc.
- Many Applications (Special Cases)
 - Bipartite matching: Partition + Partition
 - Arborescence (packing): Partition + Graphic (unions)
 - Dijoin: Partition + Crossing Submodular Function [Frank–Tardos 1981]

Matroid Intersection Problem (Weighted)

Input: S : Finite set, $\mathbf{M}_1, \mathbf{M}_2$: Matroids on S (**oracle**), $w: S \rightarrow \mathbf{R}$

Goal: maximize $w(Y)$ subject to $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$ (and $|Y| = k$ for each k)

- Usually, **separate oracles** are given, i.e., we can ask for each subset $X \subseteq S$ and each $i = 1, 2$, whether $X \in \mathcal{I}_i$ or not, the rank $r_i(X)$, etc.
- The goal of this study is to clarify what happens if **the oracle is restricted**:
 - [CI] whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not,
 - [MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$, or
 - [SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$.

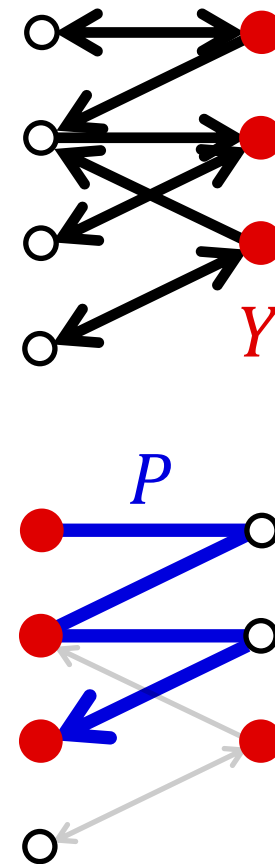
“Matroid Intersection is **Tractable**”

Most of them require separate information of two matroids

Basic Strategy of Efficient Algorithms

- Starting with $Y = \emptyset$, repeatedly update the current solution Y .
- For each update,
 - construct the exchangeability graph w.r.t. Y ,
 - find an augmenting path P in the graph, and
 - flip the current solution along the path, i.e., $Y \leftarrow Y \Delta P$.
- The edges in the graph are oriented according to **in which matroid** the two elements are exchangeable.

Assumption: Independence in each matroid can be tested.

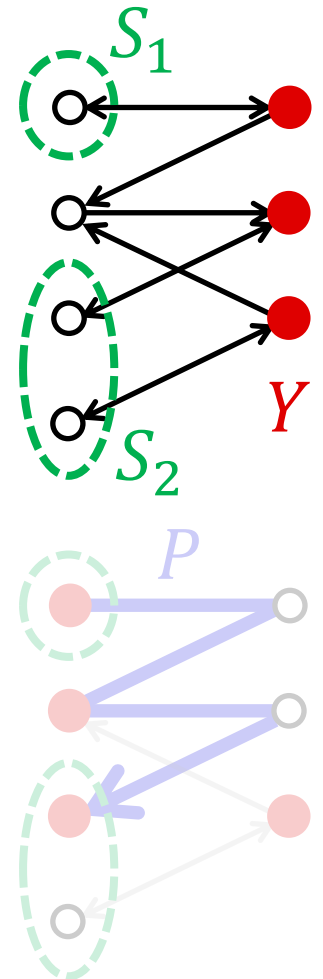
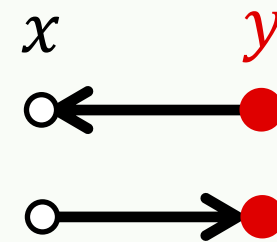


Exchangeability Graph

Def. $\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$
 $D[Y] = (S \setminus Y, Y; A[Y])$: **Exchangeability Graph** w.r.t. Y

$\stackrel{\text{def}}{\iff}$

- $A[Y] = A_1[Y] \cup A_2[Y]$, where
 - $A_1[Y] := \{ (y, x) \mid Y - y + x \in \mathcal{I}_1 \}$
 - $A_2[Y] := \{ (x, y) \mid Y - y + x \in \mathcal{I}_2 \}$
- $S_1 := \{ x \mid Y + x \in \mathcal{I}_1 \}$ (Sources)
- $S_2 := \{ x \mid Y + x \in \mathcal{I}_2 \}$ (Sinks)



Augmentability (Unweighted)

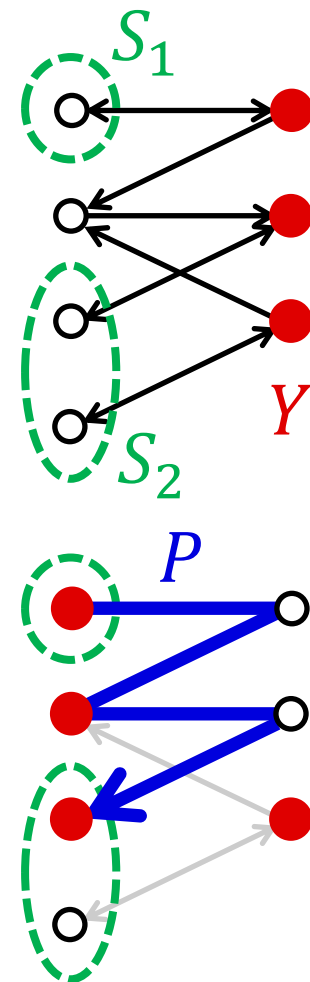
Thm. $\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$

$D[Y] = (S \setminus Y, Y; A[Y])$: Exchangeability Graph w.r.t. Y

- If $D[Y]$ has no S_1 - S_2 path, then $|Y|$ is maximum.
- If P is a **shortest** S_1 - S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{I}_1 \cap \mathcal{I}_2$.

$O(nr^2)$ time in total, where $r := \text{opt. value} \leq n$

- $D[Y]$ is constructed by $O(nr)$ oracle calls
- P is found by BFS in linear time (n vertices, $O(nr)$ edges)
- #(iteration) is $r + 1$



Augmentability (Weighted)

Thm. $\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S

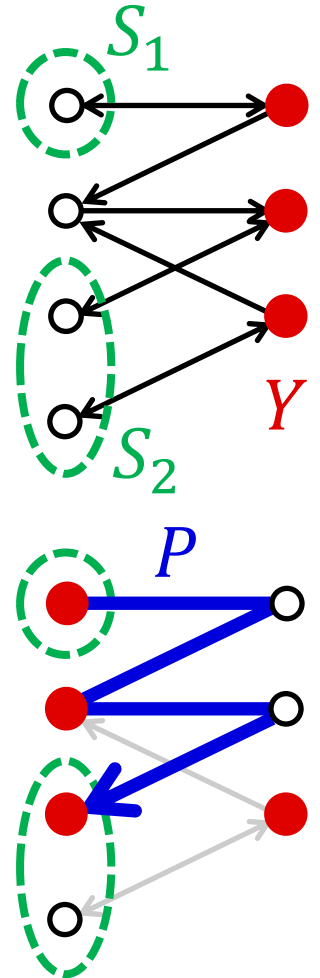
$$Y \in \operatorname{argmax} \left\{ w(X) \mid X \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)} \right\} \quad (k = |Y|)$$

$D[Y] = (S \setminus Y, Y; A[Y])$: Exchangeability Graph w.r.t. Y

$$\operatorname{cost}(P) := w(P \cap Y) - w(P \setminus Y) \quad (P: \text{path/cycle})$$

- $D[Y]$ has **no negative-cost cycle**.
- If P is a **shortest cheapest** S_1 – S_2 path in $D[Y]$,
then $Y \Delta P \in \operatorname{argmax} \left\{ w(X) \mid X \in \mathcal{J}_1^{(k+1)} \cap \mathcal{J}_2^{(k+1)} \right\}$.

$O(n^2 r^2)$ time in total (Bellman–Ford, Weight Splitting, etc.)



Outline

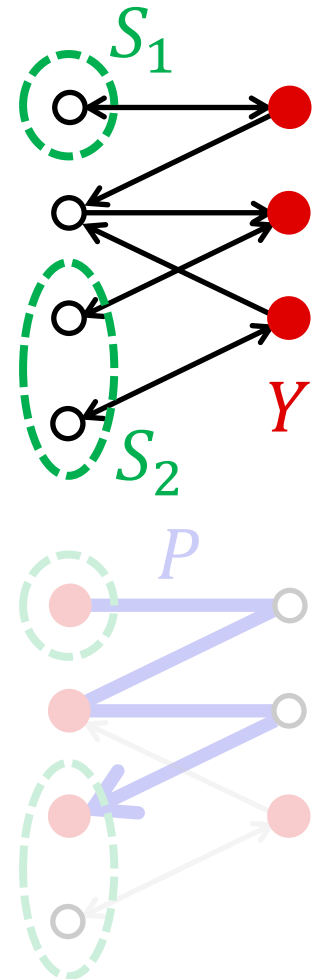
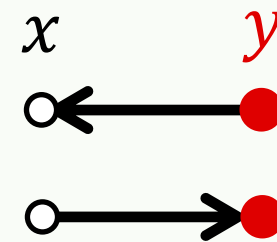
- Overview: Question and Results
- Matroid Intersection (Basics)
 - Matroid and Matroid Intersection
 - Augmenting-Path Algorithms and Exchangeability Graph
- **Matroid Intersection under Restricted Oracles**
 - **First Step: What can be done in general by Common Independence Oracle**
 - **Results on Each Restricted Oracle**
- Matroid Intersection under Minimum Rank Oracle
 - How to Solve Unweighted Problem
 - Results on Weighted Problem

Exchangeability Graph via Restricted Oracles

Def. $\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$
 $D[Y] = (S \setminus Y, Y; A[Y])$: **Exchangeability Graph** w.r.t. Y

$\stackrel{\text{def}}{\iff}$

- $A[Y] = A_1[Y] \cup A_2[Y]$, where
 - $A_1[Y] := \{ (y, x) \mid Y - y + x \in \mathcal{I}_1 \}$
 - $A_2[Y] := \{ (x, y) \mid Y - y + x \in \mathcal{I}_2 \}$
- $S_1 := \{ x \mid Y + x \in \mathcal{I}_1 \}$ (Sources)
- $S_2 := \{ x \mid Y + x \in \mathcal{I}_2 \}$ (Sinks)



Sources and Sinks via Restricted Oracles

$$S_i := \{x \mid Y + x \in \mathcal{J}_i\} \quad (i = 1, 2)$$

$$\bullet \quad r \in S_1 \cap S_2 \iff Y + r \in \mathcal{J}_1 \cap \mathcal{J}_2$$

This can be recognized by CI, and hence by MIN or SUM.

$$\bullet \quad s \in S_1 \setminus S_2, \quad t \in S_2 \setminus S_1 \iff$$

$$\circ \quad r_1(Y + s) = |Y| + 1, \quad r_2(Y + s) = |Y|$$

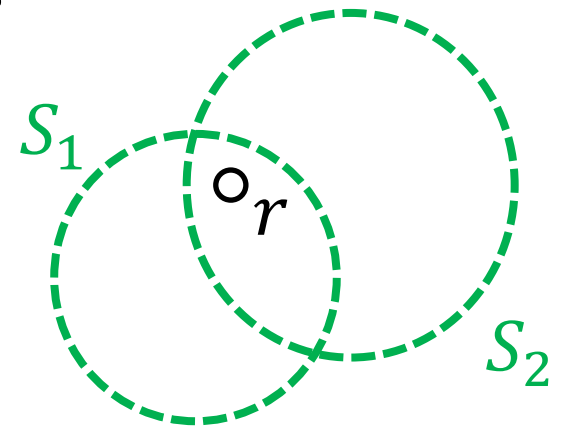
$$\circ \quad r_1(Y + t) = |Y|, \quad r_2(Y + t) = |Y| + 1$$

$$\circ \quad r_1(Y + s + t) = |Y| + 1, \quad r_2(Y + s + t) = |Y| + 1$$

This can be recognized (up to symmetry) by MIN.

Even in the SUM or CI case, we can try all possible pairs.

[CI] whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not
 [MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$
 [SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$



Sources and Sinks via Restricted Oracles

$$S_i := \{x \mid Y + x \in \mathcal{J}_i\} \quad (i = 1, 2)$$

$$\bullet r \in S_1 \cap S_2 \iff Y + r \in \mathcal{J}_1 \cap \mathcal{J}_2$$

This can be recognized by CI, and hence by MIN or SUM.

$$\bullet s \in S_1 \setminus S_2, t \in S_2 \setminus S_1 \iff$$

$$\circ r_1(Y + s) = |Y| + 1, r_2(Y + s) = |Y|$$

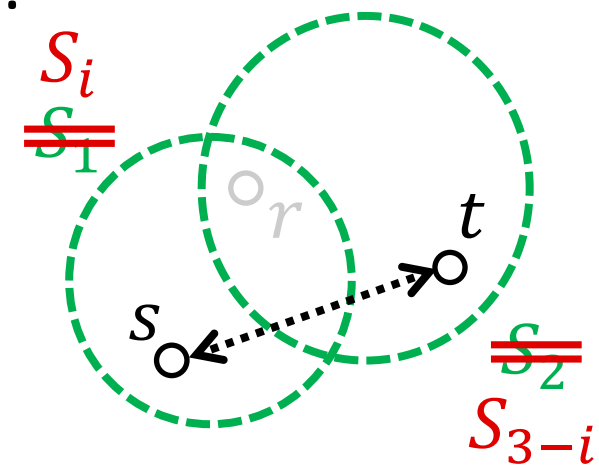
$$\circ r_1(Y + t) = |Y|, r_2(Y + t) = |Y| + 1$$

$$\circ r_1(Y + s + t) = |Y| + 1, r_2(Y + s + t) = |Y| + 1$$

This can be recognized (up to symmetry) by MIN.

Even in the SUM or CI case, we can try all possible pairs.

[CI]	whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not
[MIN]	$r_{\min}(X) = \min\{r_1(X), r_2(X)\}$
[SUM]	$r_{\text{sum}}(X) = r_1(X) + r_2(X)$



Exchangeability Graph via Restricted Oracles

Def. $\mathbf{M}_1, \mathbf{M}_2$: Matroids on a common ground set S , $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$
 $D[Y] = (S \setminus Y, Y; A[Y])$: **Exchangeability Graph** w.r.t. Y

$\stackrel{\text{def}}{\iff}$

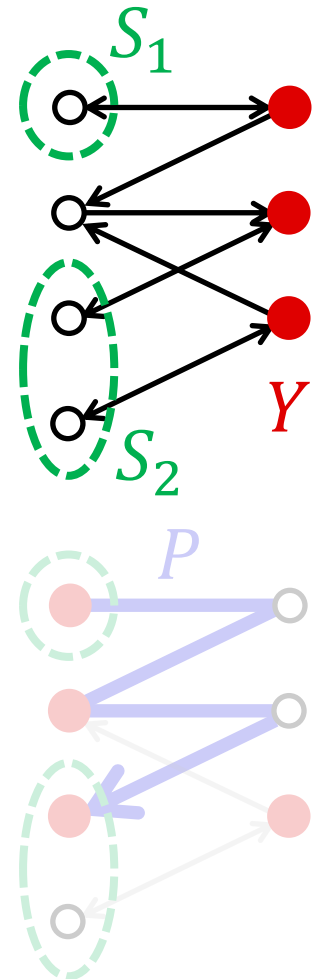
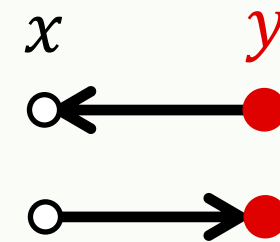
• $A[Y] = A_1[Y] \cup A_2[Y]$, where

◦ $A_1[Y] := \{ (y, x) \mid Y - y + x \in \mathcal{I}_1 \}$

◦ $A_2[Y] := \{ (x, y) \mid Y - y + x \in \mathcal{I}_2 \}$

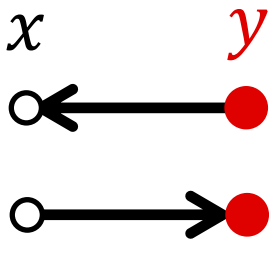
✓ $S_1 := \{ x \mid Y + x \in \mathcal{I}_1 \}$ (Sources)

✓ $S_2 := \{ x \mid Y + x \in \mathcal{I}_2 \}$ (Sinks)



Exchange Edges via Restricted Oracles

$$A_1[Y] := \{ (y, x) \mid Y - y + x \in \mathcal{I}_1 \}$$

$$A_2[Y] := \{ (x, y) \mid Y - y + x \in \mathcal{I}_2 \}$$


[CI]	whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not
[MIN]	$r_{\min}(X) = \min\{r_1(X), r_2(X)\}$
[SUM]	$r_{\text{sum}}(X) = r_1(X) + r_2(X)$

- $(y, x) \in A_1[Y], (x, y) \in A_2[Y]$
 $\Leftrightarrow Y - y + x \in \mathcal{I}_1 \cap \mathcal{I}_2$

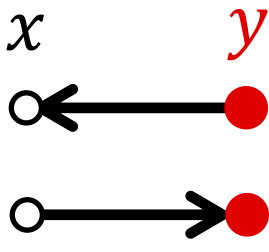


This can be recognized by CI, and hence by MIN or SUM.

- Difficult to recognize edges in one direction...
 - SUM (or CI+MAX) is strong enough to emulate Bellman–Ford (Weighted)
 - MIN can emulate BFS (Unweighted), and it is somewhat extendable
 - CI only solves some special cases, and seems too weak in general (???)

Exchange Edges via Restricted Oracles

$$A_1[Y] := \{ (y, x) \mid Y - y + x \in \mathcal{I}_1 \}$$

$$A_2[Y] := \{ (x, y) \mid Y - y + x \in \mathcal{I}_2 \}$$


[CI]	whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not
[MIN]	$r_{\min}(X) = \min\{r_1(X), r_2(X)\}$
[SUM]	$r_{\text{sum}}(X) = r_1(X) + r_2(X)$

- $(y, x) \in A_1[Y], (x, y) \in A_2[Y]$
 $\Leftrightarrow Y - y + x \in \mathcal{I}_1 \cap \mathcal{I}_2$



This can be recognized by CI, and hence by MIN or SUM.

- Difficult to recognize edges in one direction...
 - SUM (or CI+MAX) is strong enough to emulate Bellman–Ford (Weighted)
 - MIN can emulate BFS (Unweighted), and it is somewhat extendable
 - CI only solves some special cases, and seems too weak in general (???)

Outline

- Overview: Question and Results
- Matroid Intersection (Basics)
 - Matroid and Matroid Intersection
 - Augmenting-Path Algorithms and Exchangeability Graph
- Matroid Intersection under Restricted Oracles
 - First Step: What can be done in general by Common Independence Oracle
 - Results on Each Restricted Oracle
- **Matroid Intersection under Minimum Rank Oracle**
 - How to Solve Unweighted Problem
 - Results on Weighted Problem

Unweighted Matroid Intersection via MIN [Bárász 2006]

Emulate a usual algorithm on the **Overestimated** Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
 - Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct **shortcut** skipping e .
- **None of such fake edges is used in a shortest path!**

Thm. $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$, $D[Y]$: Exchangeability Graph w.r.t. Y

- If $D[Y]$ has no S_1 – S_2 path, then $|Y|$ is maximum.
- If P is a **shortest** S_1 – S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{I}_1 \cap \mathcal{I}_2$.

Unweighted Matroid Intersection via MIN [Bárász 2006]

Emulate a usual algorithm on the **Overestimated** Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct **shortcut** skipping e .

→ **None of such fake edges is used in a shortest path!**

Thm. $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$, $D[Y]$: Exchangeability Graph w.r.t. Y

- If $D[Y]$ has no S_1 – S_2 path, then $|Y|$ is maximum.
- If P is a **shortest** S_1 – S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{I}_1 \cap \mathcal{I}_2$.

Overestimation of $A[Y]$ via MIN (Unweighted)

Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

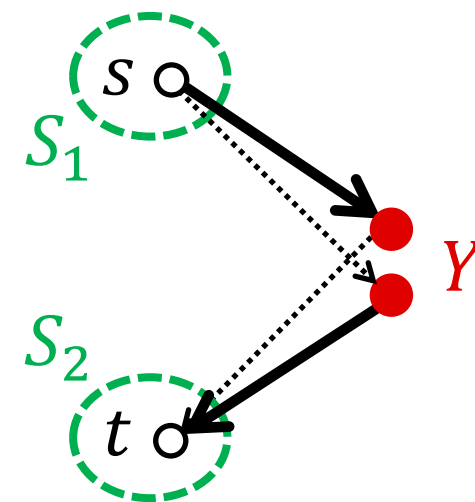
- $Y + s \in \mathcal{I}_1 \setminus \mathcal{I}_2$, $Y + t \in \mathcal{I}_2 \setminus \mathcal{I}_1$
- $\forall y \in Y$,
 - $(y, t) \in A_1[Y] \iff r_1(Y - y + t) = |Y| \iff r_{\min}(Y - y + t) = |Y|$
 - $(s, y) \in A_2[Y] \iff r_2(Y - y + t) = |Y| \iff r_{\min}(Y - y + s) = |Y|$
- Suppose that $\forall x \in S \setminus (Y \cup S_1 \cup S_2)$, $\forall y \in Y$,
 - Estimate $\exists(y, x) \iff (y, x) \in A_1[Y]$ or $(y, t) \in A_1[Y]$
 - Estimate $\exists(x, y) \iff (x, y) \in A_2[Y]$ or $(s, y) \in A_2[Y]$

Enough to find a shortest path! (Wrong $\implies \exists$ Shortcut)

$$S_i = \{x \mid Y + x \in \mathcal{I}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{I}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{I}_2\}$$



Overestimation of $A[Y]$ via MIN (Unweighted)

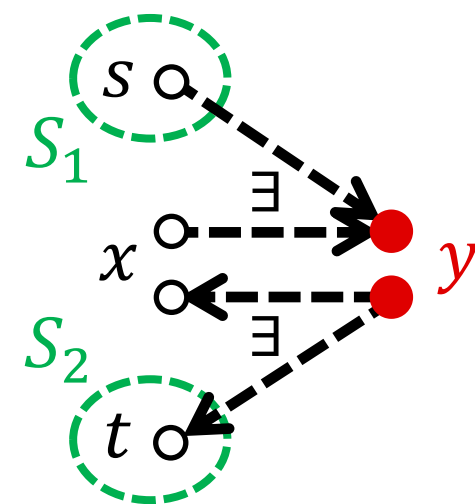
Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{I}_1 \setminus \mathcal{I}_2$, $Y + t \in \mathcal{I}_2 \setminus \mathcal{I}_1$
- $\forall y \in Y$,
 - $(y, t) \in A_1[Y] \iff r_1(Y - y + t) = |Y| \iff r_{\min}(Y - y + t) = |Y|$
 - $(s, y) \in A_2[Y] \iff r_2(Y - y + t) = |Y| \iff r_{\min}(Y - y + s) = |Y|$
- Suppose that $\forall x \in S \setminus (Y \cup S_1 \cup S_2)$, $\forall y \in Y$,
 - Estimate $\exists(y, x) \iff (y, x) \in A_1[Y]$ or $(y, t) \in A_1[Y]$
 - Estimate $\exists(x, y) \iff (x, y) \in A_2[Y]$ or $(s, y) \in A_2[Y]$

$$S_i = \{x \mid Y + x \in \mathcal{I}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{I}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{I}_2\}$$



Enough to find a shortest path! (Wrong $\implies \exists$ Shortcut)

Overestimation of $A[Y]$ via MIN (Unweighted)

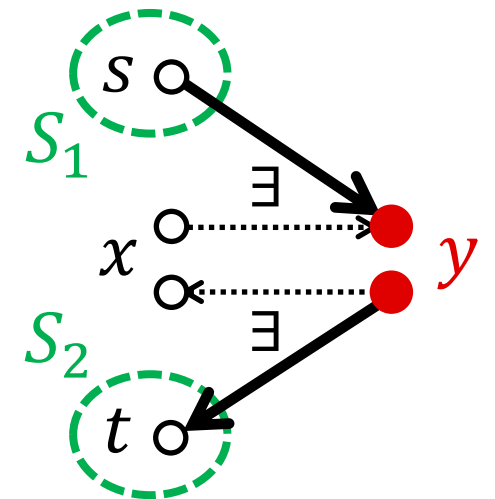
Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{J}_1 \setminus \mathcal{J}_2$, $Y + t \in \mathcal{J}_2 \setminus \mathcal{J}_1$
- $\forall y \in Y$,
 - $(y, t) \in A_1[Y] \iff r_1(Y - y + t) = |Y| \iff r_{\min}(Y - y + t) = |Y|$
 - $(s, y) \in A_2[Y] \iff r_2(Y - y + t) = |Y| \iff r_{\min}(Y - y + s) = |Y|$
- Suppose that $\forall x \in S \setminus (Y \cup S_1 \cup S_2)$, $\forall y \in Y$,
 - Estimate $\exists(y, x) \iff (y, x) \in A_1[Y] \text{ or } (y, t) \in A_1[Y]$
 - Estimate $\exists(x, y) \iff (x, y) \in A_2[Y] \text{ or } (s, y) \in A_2[Y]$

$$S_i = \{x \mid Y + x \in \mathcal{J}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{J}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{J}_2\}$$



Enough to find a shortest path! (Wrong $\implies \exists$ Shortcut)

Overestimation of $A[Y]$ via MIN (Unweighted)

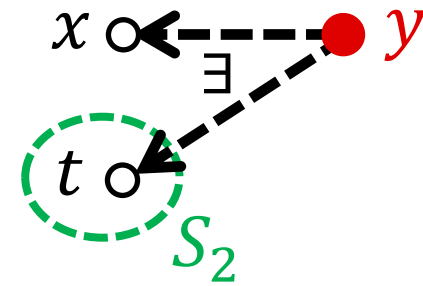
Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{I}_1 \setminus \mathcal{I}_2$, $Y + t \in \mathcal{I}_2 \setminus \mathcal{I}_1$
- Estimate $\exists(y, x)$ ($x \in S \setminus (Y \cup S_1 \cup S_2)$, $y \in Y$)
 $\Leftrightarrow (y, x) \in A_1[Y]$ or $(y, t) \in A_1[Y]$
 $\Leftrightarrow r_1(Y - y + x) = |Y|$ or $r_1(Y - y + t) = |Y|$

$$S_i = \{x \mid Y + x \in \mathcal{I}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{I}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{I}_2\}$$



Overestimation of $A[Y]$ via MIN (Unweighted)

Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{I}_1 \setminus \mathcal{I}_2$, $Y + t \in \mathcal{I}_2 \setminus \mathcal{I}_1$
- Estimate $\exists(y, x)$ ($x \in S \setminus (Y \cup S_1 \cup S_2)$, $y \in Y$)

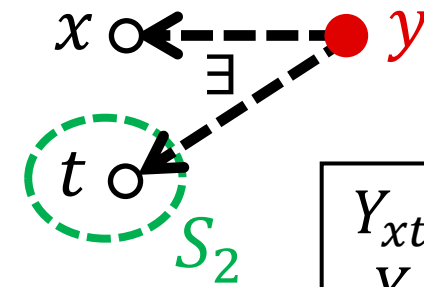
$$\Leftrightarrow (y, x) \in A_1[Y] \text{ or } (y, t) \in A_1[Y]$$

$$\Leftrightarrow r_1(Y - y + x) = |Y| \text{ or } r_1(Y - y + t) = |Y|$$

$$\Leftrightarrow r_1(Y - y + x + t) = |Y|$$

$$\left(\begin{array}{l} |Y| = r_1(Y_{xt}) \geq r_1(Y_{xt} - y) \geq \max\{r_1(Y_x - y), r_1(Y_t - y)\} \\ \underline{x, t \in S \setminus S_1 = \text{cl}_1(Y)} \\ r_1(Y_x - y) + r_1(Y_t - y) \geq r_1(Y_{xt} - y) + \underline{r_1(Y - y)} \\ \qquad \qquad \qquad = |Y| - 1 \end{array} \right)$$

$$\begin{aligned} S_i &= \{x \mid Y + x \in \mathcal{I}_i\} \quad (i = 1, 2) \\ A_1[Y] &= \{(y, x) \mid Y - y + x \in \mathcal{I}_1\} \\ A_2[Y] &= \{(x, y) \mid Y - y + x \in \mathcal{I}_2\} \end{aligned}$$



$$\begin{aligned} Y_{xt} &:= Y + x + t \\ Y_x &:= Y + x \\ Y_t &:= Y + t \end{aligned}$$

Overestimation of $A[Y]$ via MIN (Unweighted)

Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{J}_1 \setminus \mathcal{J}_2$, $Y + t \in \mathcal{J}_2 \setminus \mathcal{J}_1$
- Estimate $\exists(y, x)$ ($x \in S \setminus (Y \cup S_1 \cup S_2)$, $y \in Y$)

$$\Leftrightarrow (y, x) \in A_1[Y] \text{ or } (y, t) \in A_1[Y]$$

$$\Leftrightarrow r_1(Y - y + x) = |Y| \text{ or } r_1(Y - y + t) = |Y|$$

$$\Leftrightarrow r_1(Y - y + x + t) = |Y|$$

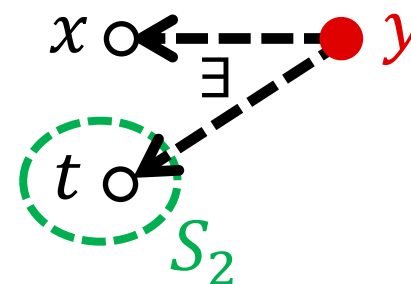
$$\Leftrightarrow r_{\min}(Y - y + x + t) = |Y|$$

$$(r_2(Y - y + x + t) \geq r_2(Y + t) - 1 = |Y|)$$

$$S_i = \{x \mid Y + x \in \mathcal{J}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{J}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{J}_2\}$$



Overestimation of $A[Y]$ via MIN (Unweighted)

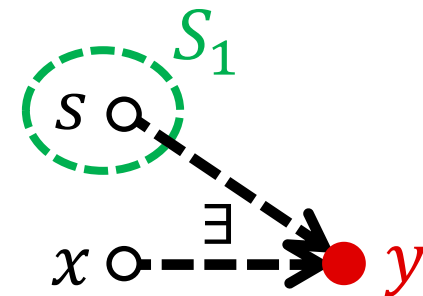
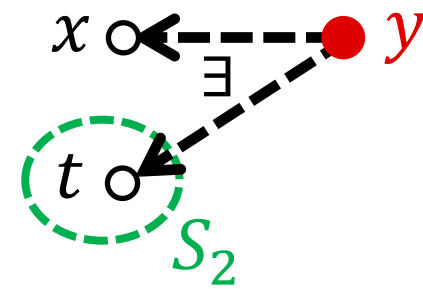
Assume $S_1 \cap S_2 = \emptyset$, $s \in S_1$, $t \in S_2$

- $Y + s \in \mathcal{I}_1 \setminus \mathcal{I}_2$, $Y + t \in \mathcal{I}_2 \setminus \mathcal{I}_1$
- Estimate $\exists(y, x)$ ($x \in S \setminus (Y \cup S_1 \cup S_2)$, $y \in Y$)
 - $\Leftrightarrow (y, x) \in A_1[Y]$ or $(y, t) \in A_1[Y]$
 - $\Leftrightarrow r_1(Y - y + x) = |Y|$ or $r_1(Y - y + t) = |Y|$
 - $\Leftrightarrow r_1(Y - y + x + t) = |Y|$
 - $\Leftrightarrow r_{\min}(Y - y + x + t) = |Y|$
- Estimate $\exists(x, y) \Leftrightarrow r_{\min}(Y - y + x + s) = |Y|$

$$S_i = \{x \mid Y + x \in \mathcal{I}_i\} \quad (i = 1, 2)$$

$$A_1[Y] = \{(y, x) \mid Y - y + x \in \mathcal{I}_1\}$$

$$A_2[Y] = \{(x, y) \mid Y - y + x \in \mathcal{I}_2\}$$



Unweighted Matroid Intersection via MIN [Bárász 2006]

Emulate a usual algorithm on the **Overestimated** Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct **shortcut** skipping e .

→ **None of such fake edges is used in a shortest path!**

Thm. $Y \in \mathcal{I}_1 \cap \mathcal{I}_2$, $D[Y]$: Exchangeability Graph w.r.t. Y

- If $D[Y]$ has no S_1 – S_2 path, then $|Y|$ is maximum.
- If P is a **shortest** S_1 – S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{I}_1 \cap \mathcal{I}_2$.

Unweighted Matroid Intersection via MIN [Bárász 2006]

Emulate a usual algorithm on the **Overestimated** Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that
if an edge e is wrongly estimated, there is a correct **shortcut** skipping e .
→ **None of such fake edges is used in a shortest path!**
- When the algorithm halts, a dual optimal solution is found by reachability.

$$\text{Thm. } \max\{ |Y| \mid Y \in \mathcal{J}_1 \cap \mathcal{J}_2 \} = \min\{ r_{\min}(Z) + r_{\min}(S \setminus Z) \mid Z \subseteq S \}$$

$$|Y| = \underbrace{r_{\min}(Y \cap Z)}_{= |Y \cap Z|} + \underbrace{r_{\min}(Y \setminus Z)}_{= |Y \setminus Z|} \leq r_{\min}(Z) + r_{\min}(S \setminus Z) \leq r_1(Z) + r_2(S \setminus Z)$$

Weighted Matroid Intersection via MIN [BBKYY 2023+]

Try to emulate usual algorithms on the Overestimated Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that
 - if an edge e is wrongly estimated, there is a correct shortcut skipping e .
 - Such **fake edges may be used** in a (shortest) cheapest path!
 - They **may cause negative-cost cycles!** (NP-hard!?)

Thm. $Y \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)}$: Max-Weight, $\text{cost}(P) := w(P \cap Y) - w(P \setminus Y)$ (P : path/cycle)

- $D[Y]$ has no negative-cost cycle.
- If P is a **shortest cheapest** S_1 - S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{J}_1^{(k+1)} \cap \mathcal{J}_2^{(k+1)}$ is max-weight.

Weighted Matroid Intersection via MIN [BBKYY 2023+]

Try to emulate usual algorithms on the Overestimated Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that
 - if an edge e is wrongly estimated, there is a correct shortcut skipping e .
 - Such **fake edges may be used** in a (shortest) cheapest path!
 - They **may cause negative-cost cycles!** (NP-hard!?)

Thm. $Y \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)}$: Max-Weight, $\text{cost}(P) := w(P \cap Y) - w(P \setminus Y)$ (P : path/cycle)

- $D[Y]$ has **no negative-cost cycle**.
- If P is a **shortest cheapest** S_1 - S_2 path in $D[Y]$, then $Y \Delta P \in \mathcal{J}_1^{(k+1)} \cap \mathcal{J}_2^{(k+1)}$ is max-weight.

Weighted Matroid Intersection via MIN [BBKYY 2023+]

Try to emulate usual algorithms on the Overestimated Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct shortcut skipping e .
 - Such **fake edges may be used** in a (shortest) cheapest path!
 - They **may cause negative-cost cycles!** (NP-hard!?)
- **Extra information** from **at most two-by-two exchanges** may refine the graph!
- **Any graph consistent** with all the extra information **is suitable** for emulation!!
- Finding a consistent graph is **NP-hard**... (4-coloring of 3-colorable graphs)

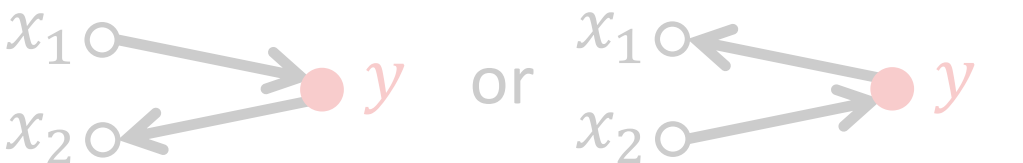
Extra Info. from Two-by-Two Exchange [BBKYY 2023+]

Extra information from **at most two-by-two exchanges** may refine the graph!

- $r_{\min}(Y - y + x) = |Y| \iff x \circ \longleftrightarrow \bullet y$

- Otherwise,

- $r_{\min}(Y - y_1 - y_2 + x) = |Y| - 1 \iff$


- $r_{\min}(Y - y + x_1 + x_2) = |Y| \iff$


- Otherwise (none of the above holds),

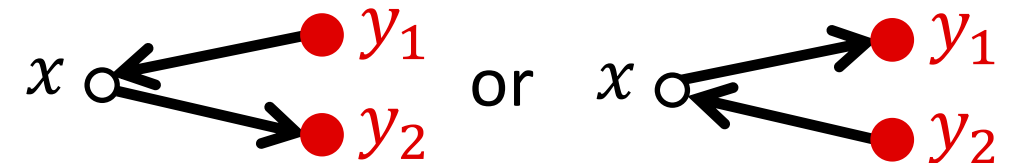
$$r_{\min}(Y - y_1 - y_2 + x_1 + x_2) = |Y| - 1 \iff$$

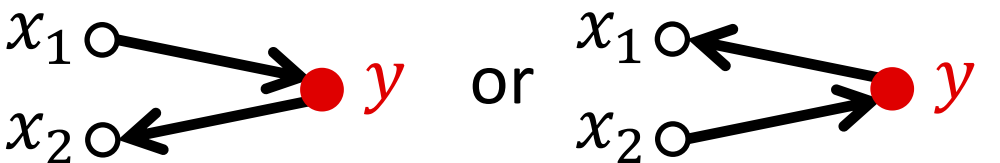

Extra Info. from Two-by-Two Exchange [BBKYY 2023+]

Extra information from **at most two-by-two exchanges** may refine the graph!

- $r_{\min}(Y - y + x) = |Y| \iff x \circ \longleftrightarrow \bullet y$

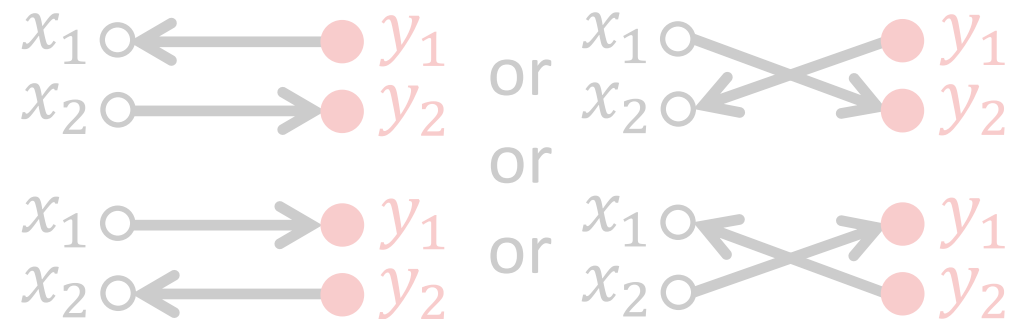
- Otherwise,

- $r_{\min}(Y - y_1 - y_2 + x) = |Y| - 1 \iff$


- $r_{\min}(Y - y + x_1 + x_2) = |Y| \iff$


- Otherwise (none of the above holds),

$$r_{\min}(Y - y_1 - y_2 + x_1 + x_2) = |Y| - 1 \iff$$

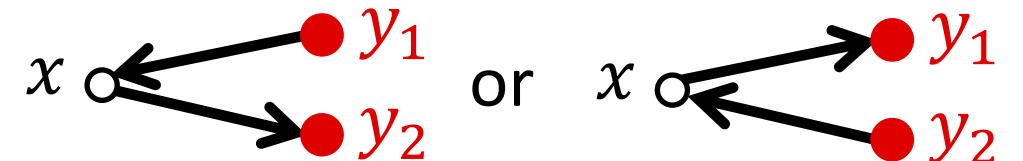


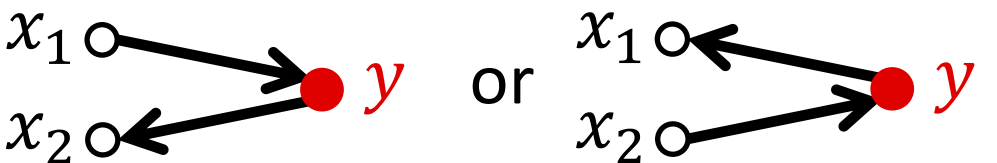
Extra Info. from Two-by-Two Exchange [BBKYY 2023+]

Extra information from **at most two-by-two exchanges** may refine the graph!

- $r_{\min}(Y - y + x) = |Y| \iff x \circ \longleftrightarrow \bullet y$

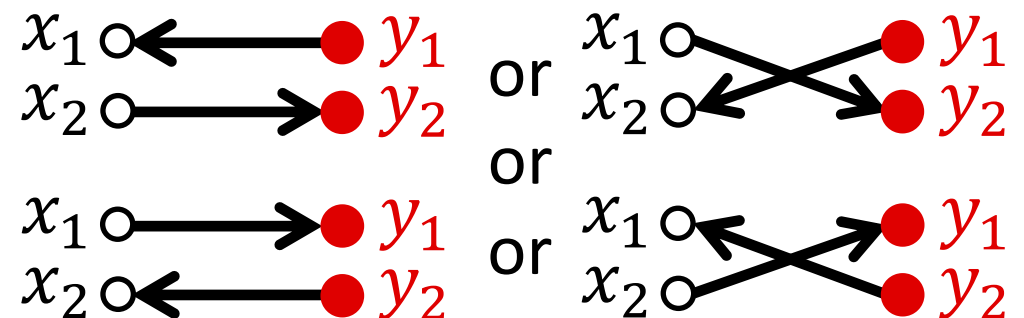
- Otherwise,

- $r_{\min}(Y - y_1 - y_2 + x) = |Y| - 1 \iff$


- $r_{\min}(Y - y + x_1 + x_2) = |Y| \iff$


- Otherwise (none of the above holds),

$$r_{\min}(Y - y_1 - y_2 + x_1 + x_2) = |Y| - 1 \iff$$



Weighted Matroid Intersection via MIN [BBKYY 2023+]

Try to emulate usual algorithms on the Overestimated Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct shortcut skipping e .
 - Such **fake edges may be used** in a (shortest) cheapest path!
 - They **may cause negative-cost cycles!** (NP-hard!?)
- **Extra information from at most two-by-two exchanges** may refine the graph!
- **Any graph consistent** with all the extra information **is suitable** for emulation!!
- Finding a consistent graph is **NP-hard**... (4-coloring of 3-colorable graphs)

Consistency with Extra Info. is Enough [BBKYY 2023+]

Any graph consistent with all the extra information **is suitable** for emulation!!

Thm. $Y \in \operatorname{argmax} \left\{ w(X) \mid X \in \mathcal{J}_1^{(k)} \cap \mathcal{J}_2^{(k)} \right\} \quad (k = |Y|)$

$D[Y]$: Exchangeability Graph w.r.t. Y

$\tilde{D}[Y]$: Subgraph of the overestimation **consistent with all the extra info.**

$\operatorname{cost}(P) := w(P \cap Y) - w(P \setminus Y)$ (P : path/cycle)

- $\tilde{D}[Y]$ has **no negative-cost cycle**.
- $\forall \tilde{P}$: **shortest cheapest** S_1 - S_2 path in $\tilde{D}[Y]$,
 $\exists P$: **shortest cheapest** S_1 - S_2 path in $D[Y]$ with the same vertex set,
 and vice versa.

Weighted Matroid Intersection via MIN [BBKYY 2023+]

Try to emulate usual algorithms on the Overestimated Exchangeability Graph

- Sources, Sinks, and Edges around them are correctly recognized (up to sym.).
- Other edges are overestimated so that if an edge e is wrongly estimated, there is a correct shortcut skipping e .
 - Such **fake edges may be used** in a (shortest) cheapest path!
 - They **may cause negative-cost cycles!** (NP-hard!?)
- **Extra information from at most two-by-two exchanges** may refine the graph!
- **Any graph consistent** with all the extra information **is suitable** for emulation!!
- Finding a consistent graph is **NP-hard**... (4-coloring of 3-colorable graphs)

Tractable cases of WMI via MIN [BBKYY 2023+]

- When $\forall C_1 \in \mathcal{C}_1, \forall C_2 \in \mathcal{C}_2, C_1 \not\subseteq C_2$ and $C_2 \not\subseteq C_1$
 → Finding a consistent graph is reduced to **2-SAT**
- When $\exists i \in \{1, 2\}, \forall C \in \mathcal{C}_i, |C| \leq k$
 → $O\left(2^k \cdot \text{poly}(n)\right)$ time by 2-SAT + Brute-Force Guess
- **Lexicographical Maximization**
 - Max. #(heaviest); Sub. to this, Max. #(second heaviest); and so on
 - Update with preserving the numbers of heavier elements can be done via **Underestimation** of the Exchangeability Graph (by 2-SAT)
 - **Approximation with factor 2 or better** for the original problem [BKYY 2022]

Extra Info. from Two-by-Two Exchange [BBKYY 2023+]

Extra information from at most two-by-two exchanges may refine the graph!

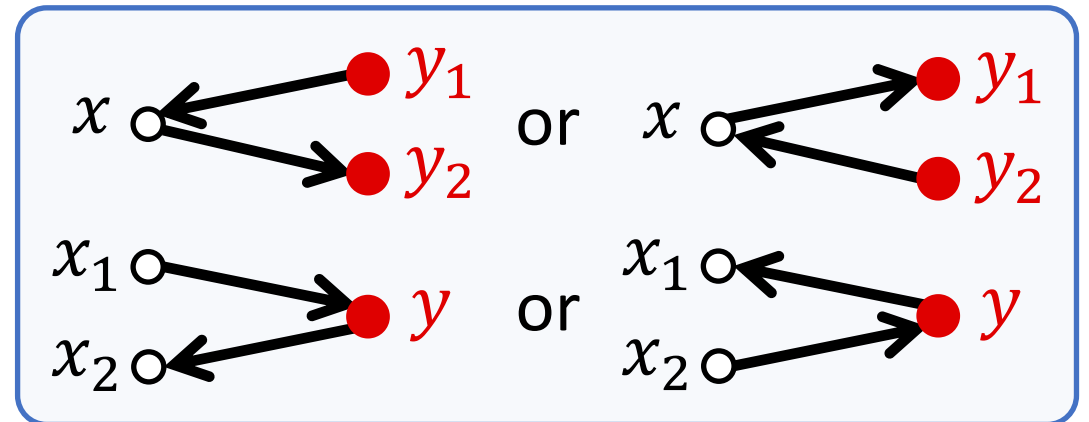
- $r_{\min}(Y - y + x) = |Y| \iff x \circ \longleftrightarrow \bullet y$

- Otherwise,

- $r_{\min}(Y - y_1 - y_2 + x) = |Y| - 1 \iff$

- $r_{\min}(Y - y + x_1 + x_2) = |Y| \iff$

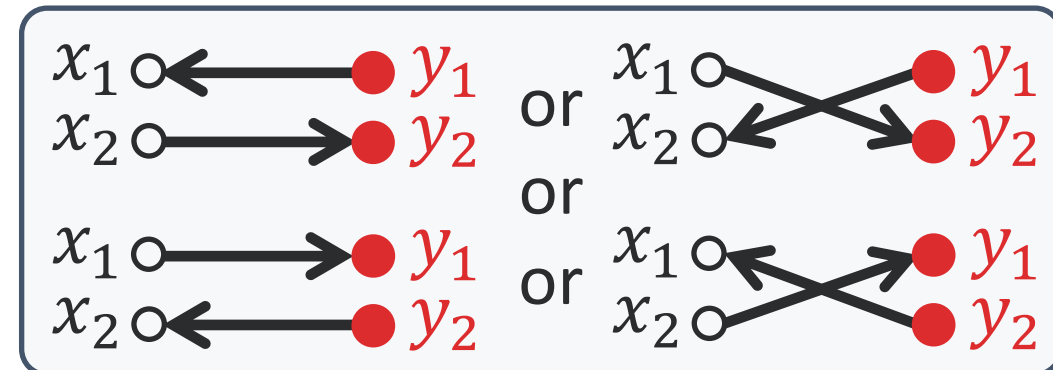
2-SAT works! (Easy)



- Otherwise (none of the above holds),

$$r_{\min}(Y - y_1 - y_2 + x_1 + x_2) = |Y| - 1 \iff$$

Can represent 4-coloring (Hard)



Tractable cases of WMI via MIN [BBKYY 2023+]

- When $\forall C_1 \in \mathcal{C}_1, \forall C_2 \in \mathcal{C}_2, C_1 \not\subseteq C_2$ and $C_2 \not\subseteq C_1$
 → Finding a consistent graph is reduced to **2-SAT**
- When $\exists i \in \{1, 2\}, \forall C \in \mathcal{C}_i, |C| \leq k$
 → $O\left(2^k \cdot \text{poly}(n)\right)$ time by 2-SAT + Brute-Force Guess
- **Lexicographical Maximization**
 - Max. #(heaviest); Sub. to this, Max. #(second heaviest); and so on
 - Update with preserving the numbers of heavier elements can be done via **Underestimation** of the Exchangeability Graph (by 2-SAT)
 - **Approximation with factor 2 or better** for the original problem [BKYY 2022]

Tractable cases of WMI via MIN [BBKYY 2023+]

- When $\forall C_1 \in \mathcal{C}_1, \forall C_2 \in \mathcal{C}_2, C_1 \not\subseteq C_2$ and $C_2 \not\subseteq C_1$
 → Finding a consistent graph is reduced to **2-SAT**
- When $\exists i \in \{1, 2\}, \forall C \in \mathcal{C}_i, |C| \leq k$
 → $O\left(2^k \cdot \text{poly}(n)\right)$ time by 2-SAT + Brute-Force Guess
- **Lexicographical Maximization**
 - Max. #(heaviest); Sub. to this, Max. #(second heaviest); and so on
 - Update **with preserving the numbers of heavier elements** can be done via **Underestimation** of the Exchangeability Graph (by 2-SAT)
 - **Approximation with factor 2 or better** for the original problem [BKYY 2022]

Summary

Question

Is matroid intersection tractable if we only get the following information?

For each subset $X \subseteq S$,

[CI] whether $X \in \mathcal{I}_1 \cap \mathcal{I}_2$ or not,

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$,

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$, or

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$.

Obs. MAX is too weak as it gives no information on the second matroid if the first matroid is free, i.e., $r_1(X) = |X|$ ($\forall X \subseteq S$).

Summary

What we know (Results)

- Relation between Restricted Oracles
- SUM and CI+MAX can solve Weighted in general (Emulate Bellman–Ford)
- MIN can solve Unweighted in general, and Weighted in some cases
 - No circuit inclusion (2-SAT)
 - All circuits are small in one matroid (2-SAT + Brute-Force Guess, FPT)
 - Lexicographical Maximization (2-SAT, 2- or better Approximation in general)
- CI can solve Unweighted/Weighted in some cases
 - One is a partition matroid, Unweighted (Emulate BFS)
 - One is an elementary split matroid, Weighted (Brute-Force)

[CI] whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$

Summary

What we know (Results)

- Relation between Restricted Oracles
- SUM and CI+MAX can solve Weighted in general (Emulate Bellman–Ford)
- MIN can solve Unweighted in general, and Weighted in some cases
 - No circuit inclusion (2-SAT)
 - All circuits are small in one matroid (2-SAT + Brute-Force Guess, FPT)
 - Lexicographical Maximization (2-SAT, 2- or better Approximation in general)
- CI can solve Unweighted/Weighted in some cases
 - One is **partition or chain (general upper bounds)**, Unweighted (Emulate BFS)
 - One is an elementary split matroid, Weighted (Brute-Force)

[CI] whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$

Summary

What we know (Results)

- Relation between Restricted Oracles
- SUM and CI+MAX can solve Weighted in general
- MIN can solve Unweighted in general, and Weighted in some cases
- CI can solve Unweighted/Weighted in some cases

What we want to know (Open)

- Can MIN solve Weighted in general? Or, is it hard?
- Can CI solve Unweighted/Weighted in general? Or, is it hard?

[CI] whether $X \in \mathcal{J}_1 \cap \mathcal{J}_2$ or not

[MIN] $r_{\min}(X) = \min\{r_1(X), r_2(X)\}$

[SUM] $r_{\text{sum}}(X) = r_1(X) + r_2(X)$

[MAX] $r_{\max}(X) = \max\{r_1(X), r_2(X)\}$

